

Toronto Venture Exchange Symbol: **IGAM** | OTCQX: **IGAMF** | Stock Price: **C\$0.39*** | 52-week Range: **C\$0.18 – C\$0.72**

Market Capitalization: **C\$13.7 million*** | Common Shares O/S: **35.0 million**

All figures are in U.S. dollars unless otherwise noted (USD\$1 = CAD\$1.28) | * As at May 29, 2018



PROFILE

Integrity Gaming is a leading regional slot route operator in the Tribal gaming market with ~2,700 gaming machines in operation across 30+ casinos in Oklahoma and Texas. The Company has unrivaled local market access due to its 20+ year history and in addition to its slot route operations, distributes gaming technologies and casino supplies to its customer base.

KEY STATISTICS

- 20+ year history
- 2,700 gaming machines in operation
- 30+ casino customers
- 30 gaming licenses
- Predictable and growing recurring revenue base
- Superior access to 3rd largest gaming market in the U.S.
- Significant opportunity to expand current installed base
- Strong free cash flow generation
- Lending partner in Prudential Capital
- LTM Adj. EBITDA (3/31/18): \$9.3MM
- Enterprise value (May 2018): \$40MM

INVESTMENT HIGHLIGHTS

Continued Growth of Core Platform and Recurring Revenues

- Consistent year-over-year top-line and adjusted EBITDA¹ growth, with LTM 3/31/18 adjusted EBITDA of \$9.3 million
- Installed base of over 2,700 machines and now in over 30 casinos
- Long-term customer relationships, high customer retention, and a sizable and diversified customer base provide a predictable and growing revenue stream

Highly Scalable Business Model: High-Margin and Cash Flowing

- Profitable unit economics: long-term contracts yield 85%+ gross margins with 2 to 3 year payback of capital
- Introducing exclusive/proprietary products to Company's network of relationships
- Attractive platform for bolt-ons and future growth with robust pipeline to expand installed base in existing and new markets and provide new products
- Gaming machines operated, managed, and optimized as a portfolio of assets

Superior Access to Enormous Market Opportunity

- Unmatched customer list as the longest standing distributor of gaming units in Oklahoma, a \$4B+ market with >70,000 slot machines
- >70% of the \$70 billion U.S. gaming market is derived from slot machines
- Difficult to enter market, with few outsiders – Integrity is valued as trusted partner
- Management has extensive experience in the gaming and financial services sectors, and long-standing relationships with customers, operators, and vendors

Favorable Market Conditions for Financing Providers

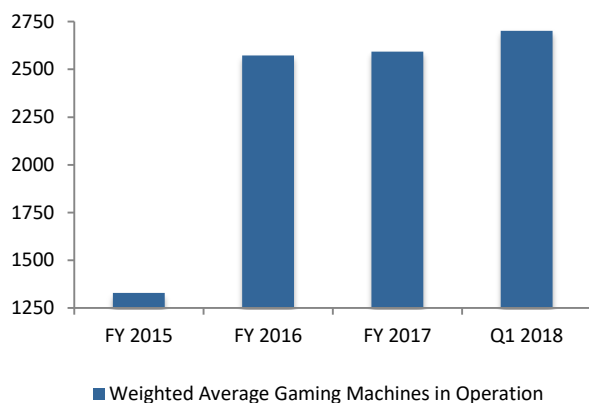
- Historical under-investment in slot machines and increased competition among operators accelerate replacement cycle and creates demand
- Tribal casinos unable or unwilling to utilize conventional capital despite fin. health
- Equip. manufacturers seeking distribution partners/customers with scale & access

1. Adjusted EBITDA is a financial measure that does not have a standard meaning under IFRS. As there is no standardized method of calculating this measure, the Adjusted EBITDA figure provided may not be directly comparable with similarly titled measures used by other companies.

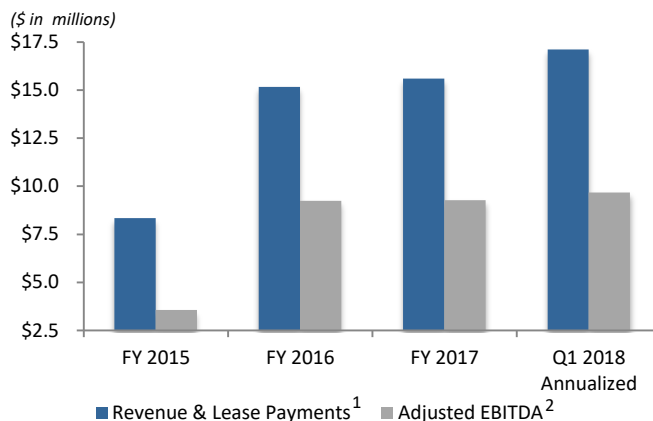
MARKET OPPORTUNITY: *Creative and fast-moving source of capital for privately held and tribal casinos, small manufacturers and distributors to fund equipment purchases*

SIGNIFICANT GROWTH AND INCREASED SCALE

INSTALLED BASE



ANNUAL FINANCIAL PERFORMANCE



2,700 Gaming Machines Across 31 Casinos

\$9.3MM in LTM Adjusted EBITDA

- Includes income from equity-accounted investees, which included the Company's 50% interest in net income from its former 50/50 JV with A&W Enterprises, and finance lease receivable reduction related to the Company's contract with the Tonkawa Tribe of Indians of Oklahoma. The Company acquired the remaining 50% interest in the JV with A&W Enterprises on August 12, 2016, and the results of operations of the A&W JV are consolidated in the Company's financial statements going forward. Excludes bingo sales revenue, as the Company divested its bingo business in December 2017.
- Adjustments include finance lease receivable payments, stock based compensation, unrealized foreign exchange, impairments, gain/loss on settlement of debt and disposal of assets, revaluation gains/losses, and other non-recurring items.

TALENTED MANAGEMENT TEAM

ROBERT MIODUNSKI, INTERIM CEO & DIRECTOR

Most recently served as Chairman, CEO, and President of American Gaming Systems. Former CEO of Alliance Gaming (later Bally Technologies, Inc.).

ADAM KNIEC, CFO & CORPORATE SECRETARY

20+ years of accounting, auditing, financial reporting, public company compliance and CFO experience with Canadian and US publicly traded companies.

PHILIP BOWDEN, EVP, INTEGRITY GAMING LLC

25+ years of experience in gaming, focused on providing gaming equipment and supplies to Tribal casinos and charities.

JASON LOWRY, VICE PRESIDENT OF OPERATIONS

Experienced casino manager with 12+ years in leadership roles with Cherokee Nation Businesses.

ROBERT MOORE, VICE PRESIDENT, INTEGRITY GAMING LLC

25+ years of experience in gaming, focused on providing gaming equipment and supplies to Tribal casinos and charities.

BOARD OF DIRECTORS

DAVID DANZIGER, CHAIRMAN OF THE BOARD

Assurance Partner in MNP's Toronto office, serving as Senior Vice President of Assurance and the National Leader of MNP's Public Companies practice. Serves as a director with TSX, TSXV, NYSE, and AMEX-listed public companies, including Jackpotjoy plc.

ROBERT MIODUNSKI

Most recently served as Chairman, CEO, and President of American Gaming Systems. Former CEO of Alliance Gaming (later Bally Technologies, Inc.).

PRAKASH HARIHARAN

Chairman of Analytixinsight (TSXV:ALY), former portfolio manager for Front Street Capital, an active manager of growth portfolios with a focus on technology.

KIM OISHI

20+ years of experience in financing and advising growth companies. Founder and President of Grand Rock Capital Inc.

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